



PALKESH SHARMA

SENIOR FINANCIAL ANALYST

CAREER OBJECTIVE

Personal happiness and Professional success in order to Pursue a Challenging career in Industry, where I can apply my knowledge, acquire new skills and work closely with a team of highly experienced professionals

CONTACT ME AT

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SKILLS SUMMARY

- ◆ Wealth Management
- ◆ Financial Analysis
- ◆ Exceptional analytical and quantitative skills
- ◆ Quick Grasping
- ◆ Wise Decision Making
- ◆ Public Relations
- ◆ Proficiency in word and Excel

PERSONAL PROFILE

Strong professional with a Master of Business Administration (M.B.A.) focused on Finance and marketing from DAVV University (Indore).

I am a financial advisor who has worked with numerous clients to help them achieve their financial goals through smart investments.

WORK EXPERIENCE

Senior Financial Analyst

SIGNAL EXPERT | Oct 2020 - Present (2 months +)

- ◆ Providing signals in Forex and comex market with proper setup and personal assistance .
- ◆ Serve excellent strategies and potential setups to global clients to grow their capital and investment on purely technical and fundamentals

Senior Business Analyst

Capital Builder Financial services | Mar 2017 - Sep 2020
(3 years 7 months)

- ◆ 2019-2020 - Senior business analyst
- ◆ 2018-2019 - Business analyst
- ◆ 2017-2018 - Business development executive

Providing valuable calls in Security exchange industry (Share market) SEBI registered Financial Advisory , Financial planning , wealth management .

Assistant Manager

Redcurrant technologies | Sep 2016 - Jan 2017 (5 months)

- ◆ Assisting students , graduates , post graduates , private and government employees for qualifying UPSC exam and providing online course and material for studies in outsourcing of PT education .

AWARDS RECEIVED

- Best sales achiever - Capital Builder Financial services , 2018
- Employee of the month - Capital Builder Financial services , Jan 2020
Achieved 300 % of sales target
- Best business analyst - Capital Builder Financial services , Jun 2017
Achieved target 150% of quarterly sales
- Awarded as " Man of the tournament " in Corporate Cricket League , sponsored by RED FM

PERSONAL DETAILS

Nationality: Indian

D.O.B : 21/12/1993

Marital status : Married

Passport No. : U3781787

LANGUAGES

English

Hindi

DECLARATION

All the particulars made in application are true to the best of my knowledge and belief .

EDUCATIONAL HISTORY

DAVV university

Masters in Business Administration | Aug 2015 - Jul 2017

- Studied project planning, coordination, and ethics .
- Activities and Societies : Sports person , Team member in college events, commerce exhibitions, financial analyst of marketing survey data , conduct company visit , working as placement cell member .

DAVV university

Bachelor of Commerce - B.Com Field Of Study Business/Commerce | 2012 - 2015

- Activities and Societies: Finance final project and balance sheet of company annual report.. and actively participating in management events .

Vaishnav academy

High School Diploma Field Of Study Business/Commerce, General Grade A grade | 1996-2011

PLAY KEY ROLES:

- Equity and MCX Manager
- Fx Expert Financial analyst
- Foreign Exchange (FX) Manager
- Wealth Management
- Team leader
- Sales Manager
- Customer support management
- Personal guidance and assistance
- Resolving customer Query
- Providing training and strategies to clients
- Risk profiling management

EXPERTISE FOR THE PRODUCT

- Foreign exchange market
- Equity market
- MCX market
- Currency market
- Technical and fundamental analysis
- Currently pursuing NISM - module 1 & 2 (Investment advisor)